

## U.S. Trustee Basic Monthly Operating Report

Case Name: Eastern Livestock Co., LLC Date Filed: March 17, 2011  
Case Number: 10-93904, Southern District of Indiana SIC Code: 5154  
Month (or portion) covered by this report: February, 2011

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THIS U.S. TRUSTEE BASIC MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS ON BEHALF OF THE CHAPTER 11 DEBTOR AND, TO THE BEST OF MY KNOWLEDGE, THIS REPORT AND RELATED DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

  
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

March 23, 2011  
DATE REPORT SIGNED

James A. Knauer, Trustee for Eastern Livestock Co., LLC  
PRINTED NAME OF RESPONSIBLE PARTY AND POSITION WITH DEBTOR

The debtor is required to provide financial reports prepared by or for the debtor in addition to the information required by this form. The U.S. Trustee may permit the debtor to eliminate duplicative information. No such permission is valid unless in writing.

## QUESTIONNAIRE:

	YES	NO
1. IS THE BUSINESS STILL OPERATING?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. DID YOU SELL ANY ASSETS OTHER THAN INVENTORY THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4. DID YOU PAY ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5. DID YOU PAY ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU FILED ALL OF YOUR RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DID YOU PAY ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

**U.S. Trustee Basic Monthly Operating Report**Case Name: Eastern Livestock Co., LLC Date Filed: March 17, 2011Case Number: 10-93904, Southern District of Indiana SIC Code: 5154Month (or portion) covered by this report: February, 2011

- |  | YES                                 | NO                                  |
|--|-------------------------------------|-------------------------------------|
| 13. DID YOU DEPOSIT ALL MONEY FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?                       | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 14. DID THE BUSINESS SELL ANY GOODS OR PROVIDE SERVICES TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY? | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 15. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 16. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE UST?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |

**TAXES**DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☐ YES ☒ NO

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

**INCOME**

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. [If you use an automated accounting system, please attach a copy of the Income Statement and Balance Sheet.]

TOTAL INCOME \$1,407,817

(Exhibit B)

**EXPENSES**

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS PAID THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. [If you use an automated accounting system, please attach a copy of the Disbursements Journal, otherwise attach a copy of the check register.]

TOTAL EXPENSES \$45,100

(Exhibit C)

**CASH PROFIT**

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)

(Subtract The Total from Exhibit C from the Total of Exhibit B)

CASH PROFIT FOR THE MONTH \$1,362,717

**U.S. Trustee Basic Monthly Operating Report**

Case Name: Eastern Livestock Co., LLC Date Filed: March 17, 2011  
Case Number: 10-93904, Southern District of Indiana SIC Code: 5154  
Month (or portion) covered by this report: February, 2011

**UNPAID BILLS**

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE.

TOTAL PAYABLES \$0

(Exhibit D)

**MONEY OWED TO YOU**

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE.

TOTAL RECEIVABLES \$27,318,678

(EXHIBIT E)

**BANKING INFORMATION**

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT.

**EMPLOYEES**

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 9

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 5

**PROFESSIONAL FEES**

TOTAL PROFESSIONAL FEES APPROVED BY THE COURT DURING THIS REPORTING PERIOD? \$0

TOTAL PROFESSIONAL FEES APPROVED BY THE COURT SINCE THE FILING OF THE CASE? \$0

TOTAL PROFESSIONAL FEES INCURRED BY OR ON BEHALF OF THE DEBTOR DURING THIS REPORTING PERIOD? \$434,022

TOTAL PROFESSIONAL FEES INCURRED BY OR ON BEHALF OF THE DEBTOR SINCE THE FILING OF THE CASE? \$1,209,421

PROFESSIONAL FEES INCURRED BY OR ON BEHALF OF THE DEBTOR RELATED TO BANKRUPTCY DURING THIS REPORTING PERIOD? 434,022

PROFESSIONAL FEES INCURRED BY OR ON BEHALF OF THE DEBTOR RELATED TO BANKRUPTCY SINCE THE FILING OF THE CASE? \$1,209,421

**U.S. Trustee Basic Monthly Operating Report**

Case Name: Eastern Livestock Co., LLC Date Filed: March 17, 2011

Case Number: 10-93904, Southern District of Indiana SIC Code: 5154

Month (or portion) covered by this report: February, 2011

**PROJECTIONS**

COMPARE YOUR ACTUAL INCOME, EXPENSES AND THE CASH PROFIT TO THE PROJECTIONS FOR THE FIRST 180-DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

**NOT APPLICABLE**

PROJECTED INCOME FOR THE MONTH:

ACTUAL INCOME FOR THE MONTH (EXHIBIT B):

DIFFERENCE BETWEEN PROJECTED AND ACTUAL INCOME:

PROJECTED EXPENSES FOR THE MONTH:

TOTAL ACTUAL EXPENSES FOR THE MONTH (EXHIBIT C):

DIFFERENCE BETWEEN PROJECTED AND ACTUAL EXPENSES:

PROJECTED CASH PROFIT FOR THE MONTH:

ACTUAL CASH PROFIT FOR THE MONTH  
(TOTAL FROM EXHIBIT B MINUS TOTAL FROM EXHIBIT C)

DIFFERENCE BETWEEN PROJECTED AND ACTUAL CASH PROFIT:

**[If actual cash profit was 90% or less of projected cash profit, please attach a detailed written explanation.]**

Eastern Livestock Co., LLC  
 Bankruptcy Case #10-93904  
 February, 2011 Monthly Operating Report  
 For the Period February 1, 2011 - February 28, 2011  
 Exhibit B; Cash Receipts

Date	Account	Num	Description	Memo	Category	Amount
02/01/11	Checking		Michael Walro, Trustee		Reimbursement of postage	14.96
02/01/11	Checking		American Express		Rebate	30.22
02/01/11	Checking		Texas Comptroller		Franchise tax refund	9,275.10
02/15/11	Checking		Michael McGill, Atty at Law		Contract settlement - B. Heine	94,000.00
02/16/11	Checking		US Premium Beef		Tax refund	10.00
02/16/11	Checking		Concho Valley Corrections Dept		Restitution	47.92
02/16/11	Checking		Ceridan Cobra Services		Cobra reimbursement	1,785.95
02/16/11	Checking		Ceridan Cobra Services		Cobra reimbursement	3,670.04
02/22/11	Checking		Rivera & Assc		Pre-petition settlement	300.00
02/23/11	Checking		US Premium Beef		Distribution	26,241.00
			Sub-Total; Receipts - Checking			135,375.19
02/01/11	Escrow		Superior Livestock		C. Oldham	89,249.09
02/01/11	Escrow		Superior Livestock		C. Oldham	42,060.01
02/08/11	Escrow		Superior Livestock		HHH Cattle	112,570.61
02/08/11	Escrow		Superior Livestock		HHH Cattle	321,782.25
02/08/11	Escrow		Texhoma Livestock		Tom Freeman	75,555.32
02/18/11	Escrow		Len Miller			148,172.53
02/18/11	Escrow		Meyer Farms		Bryan Mosier	88,458.38
02/18/11	Escrow		Bryan Mosier			79,658.39
02/18/11	Escrow		Bar K Cattle			54,240.28
02/18/11	Escrow		Gary Robinson			19,292.38
02/18/11	Escrow		Harlan Feeders			97,868.78
02/22/11	Escrow		Broughton Cattle			2,777.73
02/22/11	Escrow		Feller & Co			58,833.28
02/22/11	Escrow		Schaller Brothers			63,672.99
02/22/11	Escrow		Tim McCary/Lester Denny		Refund of down payment on contract	3,060.00
02/25/11	Escrow		Scott Thompson			15,189.40
			Sub-Total; Receipts - Escrow			1,272,441.42
			<b>Total Cash Receipts</b>			<b>1,407,816.61</b>

Eastern Livestock Co., LLC  
 Bankruptcy Case #10-93904  
 February, 2011 Monthly Operating Report  
 For the Period February 1, 2011 - February 28, 2011  
 Exhibit C; Cash Disbursements

Date	Account	Num	Description	Memo	Category	Amount
02/03/11	Checking	1013	Duke Energy		Utilities	(1,600.00)
02/03/11	Checking	1012	KCL Group		Insurance	(1,220.67)
02/03/11	Checking	1014	Teena Moore		Housekeeping	(550.00)
02/03/11	Checking	1015	Donna Good		Office expense	(48.64)
02/03/11	Checking	1016	Mountain Valley		Office expense	(25.85)
02/03/11	Checking	1010	Fed Ex		Postage	(24.91)
02/08/11	Checking	EFT	ADP	week ending 2/4/11	Salaries and wages	(11,254.70)
02/09/11	Checking	EFT	Chase	wire transfer	Bank Charge	(30.00)
02/12/11	Checking	1011	United States Trustee	4th quarter	US Trustee Quarterly Fees	(650.00)
02/14/11	Checking	1028	Humana		Insurance	(9,557.24)
02/14/11	Checking	1033	AT&T		Utilities	(4,781.06)
02/14/11	Checking	1035	Lylte Street Development	Record Storage	Office expense	(600.00)
02/14/11	Checking	1029	KCL Group		Insurance	(281.70)
02/14/11	Checking	1032	Industrial Disposal		Utilities	(172.53)
02/14/11	Checking	1009	Industrial Disposal		Utilities	(169.17)
02/14/11	Checking	1030	Data Copy	scanner and copier maintenance	Office expense	(99.50)
02/14/11	Checking	1031	Indiana American Water		Utilities	(64.15)
02/14/11	Checking	1034	Mountain Valley		Office expense	(28.90)
02/18/11	Checking	1036	Mayfield Insurance	Workers comp	Insurance	(596.00)
02/22/11	Checking	1041	Teena Moore		Housekeeping	(550.00)
02/22/11	Checking	1040	Duke Energy		Utilities	(362.80)
02/22/11	Checking	EFT	Chase	Debit card	Miscellaneous expense	(300.00)
02/22/11	Checking	1038	New Albany Municipal Utilities		Utilities	(152.94)
02/22/11	Checking	1039	Duke Energy		Utilities	(14.21)
02/23/11	Checking	EFT	ADP	week ending 2/18/11	Salaries and wages	(10,358.02)
02/23/11	Checking	EFT	Vectrin	Deposit	Utilities	(1,543.04)
02/23/11	Checking	EFT	Chase	wire transfer fee	Bank Charge	(30.00)
02/23/11	Checking	EFT	Chase	wire transfer fee	Bank Charge	(30.00)
02/23/11	Checking	EFT	Chase	debit card fee	Bank Charge	(3.50)
<b>Total Cash Disbursements</b>						<b>(45,099.53)</b>
<b>Cash Flow - Positive/(Negative)</b>						<b>1,362,717.08</b>

**Eastern Livestock Co., LLC  
Bankruptcy Case #10-93904,  
Southern District of Indiana  
Monthly Operating Report for February, 2011  
February 1, 2010 – February 28, 2010  
Comments/Disclaimer**

An Involuntary petition was filed against Eastern Livestock Co., Inc. ("ELC") on December 6, 2010. Elizabeth M. Lynch had been appointed on November 9, 2010 as Receiver of ELC by the Court of Common Pleas in Hamilton County, Ohio. On December 7, 2010, the Bankruptcy Court for the Southern District of Indiana entered an order permitting Elizabeth M. Lynch to act as Custodian of ELC. Late in the day on December 27, 2010, the Bankruptcy Court for the Southern District of Indiana entered an order appointing James A. Knauer as Chapter 11 Trustee of ELC.

The December 2010 Monthly Operating Report covers the period from December 6, 2010 through December 27, 2010 ("the Custodial period") and reflects the activity in the Receiver's bank accounts that were continued to be utilized by Elizabeth M. Lynch during the Custodial period. The January 2011 Monthly Operating Report covers the cash activity beginning December 28, 2010 through January 31, 2011. The February and subsequent reports will follow with information corresponding to the dates of the month listed in the title of the report.

The additional financial information other than cash activity recorded in this Monthly Operating Report was prepared based upon the books and records of ELC that the Trustee and his representatives have been able to locate. The Trustee cannot vouch for the completeness and/or accuracy of the ELC books and records located to date. Therefore the additional financial information other than cash activity recorded in this Monthly Operating Report may be inaccurate or incomplete and may suffer from material omissions. In addition, nothing on this Monthly Operating Report is or is intended to be an admission of the Debtor's Estate or the Trustee and all data reported herein remains subject to further review, correction, or re-statement.

Eastern Livestock Co., LLC  
 Bankruptcy Case #10-93904  
 Southern District of Indiana  
 Accounts Receivable Schedule  
 Month of February, 2011

Note: there is uncertainty as to collectibility  
 of the invoices, and whether the  
 Debtor is entitled to the proceeds

CUSTOMER	BALANCE
J T NUCKOLS	\$ 355,605
AG Partners	51,779
AGRI BEEF COMPANY	233,097
ALLEN BARRY	118,546
AMOS KROPF	1,860
ANDERSON CATTLE COMPANY	57,660
Andy Lolly	36,086
ARROWHEAD CATTLE CO	216,170
ATKINSON LIVESTOCK MARK	1,689,919
ATKINSON LIVESTOCK MKT.	887,961
BACA COUNTY FEED YARD	1,143,588
Bart Houser	453
BEEF MARKETING GROUP CO	633,210
BELLAR FEEDLOTS, INC.	106,474
Ben Delworth	1,913
BEN RHODES	42,104
BIG DRIVE CATTLE LLC	99,763
BILL CHASE	293,066
BILL COURTER	164,321
BILL EBERLE	273,202
BLUE GRASS SOUTH	4,556
BLUE GRASS STOCKYARDS C	2,545
BOB FOOTE	1,009,826
BRANDON MAGGARD	21,440
BRYAN GORDER	52,284
BUD HEINE	170,066
BUFFALO FEEDERS	7,255
C & M CATTLE	433,843
CACTUS FEEDERS, INC.	725,923
CATTLCO	107,362
CATTLE EMPIRE	11,071
CHAD BAKER	56,200
Chad Houck	23,526
CIMARRON FEEDERS, INC.	270,246
CIRCLE 3 FEEDYARD	49,430



Eastern Livestock Co., LLC  
 Bankruptcy Case #10-93904  
 Southern District of Indiana  
 Accounts Receivable Schedule  
 Month of February, 2011

Note: there is uncertainty as to collectibility  
 of the invoices, and whether the  
 Debtor is entitled to the proceeds

CUSTOMER	BALANCE
COLTON DOWNEY	471
COREY KAY	133,575
CPC LIVESTOCK	10,470
Dave Wingo	53,321
DAVID PETERSON	112,906
Dean Cluck Cattle	53,321
DeMaio Farm	170,519
DEMAIO FARM & RANCH	59,836
DENNIS SPRESSOR	94,836
DIAMOND CATTLE FEEDERS	8,442
DIMMITT FEEDYARD, L.L.C	53,359
DON STALLLAUMER	10,045
DOUGLAS D. SUNDERMAN	331,647
DR DANIELS III	34,373
Dr. James Boyer	7,548
DS FARMS	8,360
Dudley Waldrop	6,667
DUSTY SPRESSOR	23,968
DWAYNE LOY	15,164
E 4 CATTLE CO	55,399
E4 Cattle Co.	160,768
ECCO 1, LLC	52,438
ECCO I LLC	159,690
ED EDENS FARMS	12,513
ED EDENS IV	2,353,516
ERIC DOLL	7,143
FAITH CATTLE CO.	123,480
FIVE RIVERS CATTLE FEED	1,428,423
FIVE RIVERS CATTLE FEED (KUNNER)	327,015
FRANCIS J. MADISON	60,087
FRED SMITH	110,457
FRIONA INDUSTRIES, L.P.	1,107,053
FRONTERA FEEDYARD	51,066
FRONTIER FEEDERS	302,966
GANADO, INC	228,027

Eastern Livestock Co., LLC  
 Bankruptcy Case #10-93904  
 Southern District of Indiana  
 Accounts Receivable Schedule  
 Month of February, 2011

Note: there is uncertainty as to collectibility  
 of the invoices, and whether the  
 Debtor is entitled to the proceeds

CUSTOMER	BALANCE
GARY LAIB	104,917
GARY SEALS	199,756
GLENN FRANKLIN	125,602
Glover Farms	414,614
HARRY SHELTON	75,655
HENRY C HITCH FEEDLOT,I	8,747
HERITAGE FEEDERS	126,414
HIGH PLAINS FEEDLOT	49,368
HOHENBERGER CATTLE	568,973
J & S FEEDLOTS INC.	59,613
J Bar H Cattle	83,807
JACOB LARSON	14,548
Jake Johns	900
JAMES ED EDENS & LEE ED	57,274
JAMES PERSCHBACHER	392,551
JANOUSEK FARMS	9,675
JEREMY COFFEY	6,531
JF CATTLE	153,318
JIM ROY WELLS CATTLE	1,513
JVCO, LLC	62,765
KELLY HOSTETLER	1,950
KENNY OGDEN	524,001
KEVIN SMITH	156,315
KIRKLAND FEEDYARDS INC.	49,811
KUENNING & SON	171,576
LARRY OGLE	64,890
LEN MILLER	421
LEROY SAYLOR	137,026
LUEKEN DAIRY FARM INC	83,284
MAMOT FEEDYARD TK. INC.	27,964
MARK FREEMAN	101,610
MARK FREEMAN (150 dead)	58,496
MARK FREEMAN IV	104,913
MASON COUNTY FEEDYARD	51,066
MATT JUNNEMAN	44,922

Eastern Livestock Co., LLC  
 Bankruptcy Case #10-93904  
 Southern District of Indiana  
 Accounts Receivable Schedule  
 Month of February, 2011

Note: there is uncertainty as to collectibility  
 of the invoices, and whether the  
 Debtor is entitled to the proceeds

CUSTOMER	BALANCE
MATTHEW CATES	153,150
MELVIN MOTT	40,062
MID-AMERICA FEEDERS LLC	28,068
MIKE MASSEY	935,652
MORRIS STOCK FARM	25,294
MULL FARMS & FEEDING	122,753
NU-TECHNOLOGIES	252,371
OAKLAKE CATTLE COMPANY	131,371
P&R Livestock	499,124
PACO FEED YARDS INC.	117,191
PENNER CATTLE	16,372
PENNER FEEDYARD	42,002
PESETSKY LAND & CATTLE	166,934
R M LIVESTOCK	30,869
Ralph Hoodenpyle	236,897
RANCHLAND LIVESTOCK	35,204
Richland livestock	31,519
RITTER FEEDYARD	29,228
RON SHEPHARD	219,101
RONALD STAHL	99,361
ROYAL BEEF	181,887
RUSH CREEK RANCH	159,519
RUSSELL GARWOOD	74,173
RUSTY RAT CATTLE CO.	15,710
S & S CATTLE	18,789
SAUNDERS, BUCHER, BARBE	8,789
SCHALLER BROTHERS	14,033
SEALY AND SON	4,330
Shane Stierwald	3,501
SOUTHEAST KANSAS SY	47,580
SOUTHEAST LIVESTOCK EXC	633
STANLEY BROUGHTON	322
STEVE FLETCHER	115,813
STEVE KRAJICEK	325,824
STIERWALT RANCH	294,278

Eastern Livestock Co., LLC  
 Bankruptcy Case #10-93904  
 Southern District of Indiana  
 Accounts Receivable Schedule  
 Month of February, 2011

Note: there is uncertainty as to collectibility  
 of the invoices, and whether the  
 Debtor is entitled to the proceeds

CUSTOMER	BALANCE
SUPREME CATTLE FEEDERS	479,377
THORESON ENTERPRISES	50,710
Tim Cook	740
TODD ROSENBAUM	207,216
TOM HERRMANN	23,027
TOM SVOBODA	48,882
TOMMY BEREND	17,982
TRAVIS DICKE	163,206
TRIANGLE CALF GROWERS (Ed Edens)	293,816
WEBORG FEEDING CO.,LLC	144,189
WEST KENTUCKY LIVESTOCK	44,671
WILLIE DOWNS LIVESTOCK,	6,428
WINTER LIVESTOCK	70,615
XIT FEEDERS	111,619
YOGI COPHER	2,485
Total Receivables at 2/28/11	<u>\$ 27,318,678</u>



JPMorgan Chase Bank, N.A.  
P O Box 659754  
San Antonio, TX 78265-9754

February 01, 2011 through February 28, 2011

Account Number: [REDACTED]



00009829 DRE 034 141 06011 - NNNNNNNNNN T 1 000000000 63 0000

EASTERN LIVESTOCK CO LLC  
JAMES A KNAUER TRUSTEE  
CASE #10-93904-BHL-11  
111 MONUMENT CIR STE 900  
INDIANAPOLIS IN 46204-5106

### CUSTOMER SERVICE INFORMATION

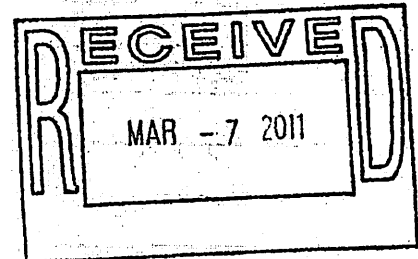
Web site: Chase.com  
Service Center: 1-800-242-7338  
Hearing Impaired: 1-800-242-7383  
Para Espanol: 1-888-622-4273  
International Calls: 1-713-262-1679

### OPERATING ACCOUNT

### CHECKING SUMMARY

Chase BusinessClassic

	INSTANCES	AMOUNT
Beginning Balance		\$810,702.42
Deposits and Additions	5	135,375.19
Checks Paid	20	- 26,320.32
Electronic Withdrawals	3	- 23,155.76
Fees and Other Withdrawals	4	- 93.50
Ending Balance	32	\$896,508.03



### DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
02/01	Deposit	\$9,320.28
02/15	Deposit	94,000.00
02/16	Deposit 802179485	5,513.91
02/23	Deposit 802179489	300.00
02/25	Deposit 860202019	26,241.00
<b>Total Deposits and Additions</b>		<b>\$135,375.19</b>

### CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
1006 ^		02/01	\$3,692.06
1007 ^		02/09	2,305.00
1009 ^ ^		02/22	169.17
1010 ^		02/11	24.91
1011 ^		02/16	650.00
1012 ^		02/11	1,220.67
1013 ^		02/17	1,600.00
1014 ^		02/11	550.00



February 01, 2011 through February 28, 2011

Account Number: [REDACTED]

**CHECKS PAID** (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
1015 ^		02/08	48.64
1016 ^		02/10	25.85
1028 * ^		02/22	9,557.24
1029 ^		02/16	281.70
1030 ^		02/22	99.50
1031 ^		02/23	64.15
1032 ^		02/18	172.53
1033 ^		02/22	4,781.06
1034 ^		02/22	28.90
1036 * ^		02/24	596.00
1037 ^	02/22	02/22	300.00
1038 ^		02/28	152.94
<b>Total Checks Paid</b>			<b>\$26,320.32</b>

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

\* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

**ELECTRONIC WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
02/09	02/09 Chips Debit Via: Deutsche Bank Trust CO America/0103 A/C: Eastern Livestock Payroll Ssn: 0306122 Trn: 0288700040Fe	\$11,254.70
02/23	02/23 Chips Debit Via: Deutsche Bank Trust CO America/0103 A/C: ADP Ref: Further Credit To: Eastern Livestock Payroll Ssn: 0280711 Trn: 0123900054Fe	10,358.02
02/23	02/23 Fedwire Debit Via: National City OH/041000124 A/C: Vectren Energy Ben: Eastern Livestock Ref: Pymt To Be Applied To: Eastern Livestock 026005536815089320 Imad: 0223B1Qgc02C002836 Trn: 0123600054Fe	1,543.04
<b>Total Electronic Withdrawals</b>		<b>\$23,155.76</b>

**FEES AND OTHER WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
02/09	Outgoing Domestic Wire Fee	\$30.00
02/23	Outgoing Domestic Wire Fee	30.00
02/23	Outgoing Domestic Wire Fee	30.00
02/23	Gift Card	3.50
<b>Total Fees &amp; Other Withdrawals</b>		<b>\$93.50</b>

**DAILY ENDING BALANCE**

DATE	AMOUNT	DATE	AMOUNT
02/01	\$816,330.64	02/11	800,870.87
02/08	816,282.00	02/15	894,870.87
02/09	802,692.30	02/16	899,734.78
02/10	802,666.45	02/17	898,134.78



February 01, 2011 through February 28, 2011

Account Number: [REDACTED]

**DAILY ENDING BALANCE** (continued)

DATE	AMOUNT	DATE	AMOUNT
02/18	897,680.55	02/24	870,419.97
02/22	882,744.68	02/25	896,660.97
02/23	871,015.97	02/28	896,508.03

**SERVICE CHARGE SUMMARY**

TRANSACTIONS FOR SERVICE FEE CALCULATION	NUMBER OF TRANSACTIONS
Checks Paid / Debits	23
Deposits / Credits	5
Deposited Items	10
<b>Transaction Total</b>	<b>38</b>

SERVICE FEE CALCULATION	AMOUNT
Service Fee	\$0.00
Service Fee Credit	\$0.00
<b>Net Service Fee</b>	<b>\$0.00</b>
Excessive Transaction Fees (Above 0)	\$0.00
<b>Total Service Fees</b>	<b>\$0.00</b>



JPMorgan Chase Bank, N.A.  
P O Box 659754  
San Antonio, TX 78265 - 9754

February 01, 2011 through February 28, 2011

Account Number: [REDACTED]



00009830 DRE 034 141 06011 - NNNNNNNNNN T 1 000000000 63 0000

EASTERN LIVESTOCK CO LLC  
JAMES A KNAUER TRUSTEE  
111 MONUMENT CIR STE 900  
INDIANAPOLIS IN 46204-5106

### CUSTOMER SERVICE INFORMATION

Web site: Chase.com  
Service Center: 1-800-242-7338  
Hearing Impaired: 1-800-242-7383  
Para Espanol: 1-888-622-4273  
International Calls: 1-713-262-1679



### Escrow Account

### CHECKING SUMMARY

Chase BusinessClassic

	INSTANCES	AMOUNT
Beginning Balance		\$2,850,822.48
Deposits and Additions	6	1,272,441.42
Ending Balance	6	\$4,123,263.90

### DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
02/01	Deposit	\$131,309.10
02/08	Deposit 802179482	509,908.18
02/16	Deposit 802179483	148,172.53
02/18	Deposit 802179486	339,518.21
02/23	Deposit 802179488	128,344.00
02/25	Deposit 860202018	15,189.40
Total Deposits and Additions		\$1,272,441.42

### DAILY ENDING BALANCE

DATE	AMOUNT
02/01	\$2,982,131.58
02/08	3,492,039.76
02/16	3,640,212.29
02/18	3,979,730.50
02/23	4,108,074.50
02/25	4,123,263.90

